

A Tricky Situation for Revelers & Retailers

Americans love Halloween and its permission to enjoy all things special. Candy! Costumes! Parties! Fun!

Of households who celebrate Halloween:

86% of adults participate

85% of children participate

13% celebrate Dia de los Muertos (including 38% of Hispanics)

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Americans celebrate the holiday in many ways, but the pandemic will impact the activities. COVID-19 concerns will lead to lighter participation than previous years, shifting focus to family festivities at home. Big drops are expected on trick-or-treating and hosting parties. After all, it's scary out there!

In a normal year, about 68% of households celebrate Halloween

HALLOWEEN ACTIVITIES

Greet trick-or-treaters at the door Attend or host a Halloween party with family Attend or host a Halloween party with friends Go to a pumpkin patch Go trick-or-treating Go to a haunted house Go to a corn maze Attend a trunk or treat event Attend a Halloween party at work

Normal Year 🔲 This Year

While Americans plan to do less of all activities, not all are giving up the ghost. They still plan to decorate and put on a costume.

Homemade goodíes & treats

31% plan to make Halloween treats (down just 4% pts): - 84% plan to make 8% pts 18%

9% pts

> decorations inside **37%** will buy kids a costume (households with kids)

40% will put up Halloween

42% will put up Halloween

decorations outside



10%

36% will wear a costume

35% will put candy out for trick-or-treaters

35% will carve pumpkins

Halloween choices for the sweet tooth

- cookies or other baked goods
- 44% plan to make caramel apples
- 44% plan to make Halloween themed foods
- 5% more are making homemade candy this year

52% say

they'll enjoy their homemade treats only at home with their household

Top sources for Halloween treat inspiration

- Social media
- YouTube
- Recipes from friends and family



- Walmart wins top choice for Halloween: 64% will choose it for candy
- Even with COVID-19 concerns, only 12% plan to buy candy online (delivery or pickup)
- **67%** plan to buy their candy in October
- 54% expect to spend the same on Halloween candy this year;

30% will spend less

- 30% will spend
 \$15 or less
- 46% will spend between \$16 and \$35
- 16% will spend more than \$35
 8% don't plan to buy candy up from 3% in previous years
- **48%** choose chocolate with fillings or inclusions as favorite type of candy. Top flavors of candy:
 - Milk chocolatePeanut/peanut butter
- Dark chocolate
- Caramel
- Year-round, **66%** usually buy regular/standard size candy
- At Halloween, **59%** choose Fun Size and **31%** choose Extra Large candy
- **79%** say sealed candy is safe vs.only **48%** for wrapped candy

Decorate early and through the season

- **52%** decorate inside or outside;
 - 43% will spend the same, but
 - **38%** will spend less on decorations
 - 28% will spend \$25 or less
 - 27% will spend between \$26 and \$50
 - 22% will spend more than \$50
 - 23% have all the Halloween decorations they need
 - 58% will shop Walmart for Decorations
- More than half who plan to purchase decorations buy these items during September
- **34%** plan to attend or host parties;
 - 56% will spend the same, and
 - 28% will spend more on party supplies
 - 30% will spend \$25 or less
 - 26% will spend between \$26 and \$50
 - 36% will spend more than \$50
 - 68% will shop Walmart for party supplies
- 80% buy party supplies between mid-September and mid-October

Perfect time for a disguise

- **36%** of adults plan to wear a costume this year, and will spend **about the same** as previous years
 - 33% will spend \$25 or less
 - 29% will spend between \$26 and \$50
 - 24% will spend more than \$50
 - 57% will shop Walmart for a personal Halloween costume
- **37%** of households with children (down from 55%) plan to buy their children's costumes this year;

63% will spend the same, and 29% plan to spend more

- 27% will spend \$25 or less
- 49% will spend between \$26 and \$50
- 32% will spend more than \$50
- More than half who plan to purchase costume elements and kids' costumes buy during September



• This year **64%** will shop Walmart for children's Halloween costumes

- 6% more plan to shop at Dollar stores
- 6% more plan to shop **Online** for their children's costumes

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